

Ordinary/Preference Shareholding Statistics

As at 1 March 2010

CLASS OF SHARES

Ordinary Shares.

NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 1 March 2010 is 63,923.

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held (excluding treasury shares)	%
1 – 999	7,276	11.38	1,779,679	0.05
1,000 – 10,000	44,210	69.16	139,768,364	4.33
10,001 – 1,000,000	12,299	19.24	576,645,226	17.85
1,000,001 and above	138	0.22	2,512,975,499	77.77
Total	63,923	100.00	3,231,168,768	100.00

Number of issued ordinary shares: 3,245,120,283

Number of ordinary shares held in treasury: 13,951,515

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.43%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	% *
1. Citibank Nominees Singapore Pte Ltd	484,968,828	15.01
2. Selat (Pte) Limited	366,233,162	11.33
3. DBS Nominees (Private) Limited	330,174,254	10.22
4. DBSN Services Pte. Ltd.	151,622,460	4.69
5. HSBC (Singapore) Nominees Pte Ltd	143,980,721	4.46
6. Singapore Investments (Pte) Limited	117,686,168	3.64
7. Lee Foundation	116,268,581	3.60
8. Lee Rubber Company (Pte) Limited	97,330,304	3.01
9. United Overseas Bank Nominees (Private) Limited	77,858,520	2.41
10. BNP Paribas Securities Services Singapore	68,112,742	2.11
11. Lee Latex (Pte) Limited	44,928,761	1.39
12. Raffles Nominees (Pte.) Limited	38,405,919	1.19
13. Kallang Development (Pte) Limited	30,237,161	0.94
14. Lee Pineapple Company (Pte) Limited	20,990,131	0.65
15. Kew Estate Limited	20,885,180	0.65
16. DB Nominees (Singapore) Pte Ltd	18,199,703	0.56
17. Lee Brothers (Wee Kee) Private Limited	16,532,876	0.51
18. Tropical Produce Company (Pte) Limited	15,322,438	0.47
19. Kota Trading Company Sendirian Berhad	15,246,366	0.47
20. Island Investment Company (Private) Limited	15,076,434	0.47
Total	2,190,060,709	67.78

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2010, excluding any ordinary shares held in treasury as at that date.

Approximately 67.27% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

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SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial Ordinary Shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders	Ordinary shares held by the substantial ordinary shareholders in the name of nominees	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested	Total	Percentage * of issued ordinary shares
	As at 1.3.2010	As at 1.3.2010	As at 1.3.2010	As at 1.3.2010	
Lee Foundation	116,268,581	–	506,789,420 ⁽¹⁾	623,058,001	19.28%
Selat (Pte) Limited	366,233,162	–	16,279,539 ⁽²⁾	382,512,701	11.84%
Aberdeen Asset Management PLC	–	–	175,797,412 ⁽³⁾	175,797,412	5.44%
Aberdeen Asset Management Asia Limited	–	–	166,094,592 ⁽⁴⁾	166,094,592	5.14%
Credit Suisse AG	–	–	183,416,575 ⁽⁵⁾	183,416,575	5.68%
Credit Suisse Group AG	–	–	183,420,772 ⁽⁶⁾	183,420,772	5.68%

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2010, excluding any ordinary shares held in treasury as at that date.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 20,990,131 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 366,233,162 ordinary shares held by Selat (Pte) Limited, (c) the 117,686,168 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 1,879,959 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,203,105 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 15,076,434 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 175,797,412 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Management Inc, Aberdeen Asset Management Investment Services Limited, Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Managers Limited, Aberdeen Fund Management Limited, Aberdeen International Fund Managers Limited, Aberdeen Private Wealth Management Limited and Aberdeen Asset Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 175,797,412 ordinary shares in the Bank across all mandates, equivalent to 5.44% of the Bank's issued ordinary shares, of which the AAM Group is given disposal rights and proxy voting rights for 109,565,767 ordinary shares equivalent to 3.39% and disposal rights without proxy voting rights for 66,231,645 ordinary shares.

⁽⁴⁾ This represents the deemed interest in 166,094,592 ordinary shares held by Aberdeen Asset Management Asia Limited ("AAMAL"), through various custodians, on behalf of the accounts managed by AAMAL. The Bank has been advised by AAMAL that it holds a total of 166,094,592 ordinary shares in the Bank across all mandates, equivalent to 5.14% of the Bank's issued ordinary shares, of which AAMAL is given disposal rights and proxy voting rights for 103,364,099 ordinary shares equivalent to 3.20% and disposal rights without proxy voting rights for 62,730,493 ordinary shares.

⁽⁵⁾ By virtue of section 7(4A) of the Companies Act, Cap. 50, Credit Suisse AG is deemed to have an interest in the ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries as well as shares held by affiliated companies.

⁽⁶⁾ By virtue of section 7(4) of the Companies Act, Cap. 50, Credit Suisse Group AG is deemed to have an interest in the ordinary shares deemed held by Credit Suisse AG. Credit Suisse Group AG is also deemed to have an interest in the ordinary shares held by other subsidiaries and affiliated companies.

Ordinary/Preference Shareholding Statistics

As at 1 March 2010

CLASS OF SHARES

Non-Cumulative Non-Convertible Class B Preference Shares.

NUMBER OF CLASS B PREFERENCE SHAREHOLDERS

The number of Class B Preference Shareholders of the Bank as at 1 March 2010 is 9,290.

VOTING RIGHTS

Except as provided below, the Class B Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class B Preference Shareholders shall be entitled to attend a class meeting of the Class B Preference Shareholders. Every Class B Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

If dividends with respect to the Class B Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class B Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class B Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class B Preference Shareholders). Every Class B Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

DISTRIBUTION OF CLASS B PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class B Preference Shareholders	%	Number of Class B Preference Shares Held	%
1 – 999	7,617	81.99	2,372,699	23.72
1,000 – 10,000	1,605	17.28	3,440,030	34.40
10,001 – 1,000,000	67	0.72	2,598,721	25.99
1,000,001 and above	1	0.01	1,588,550	15.89
Total	9,290	100.00	10,000,000	100.00

TWENTY LARGEST CLASS B PREFERENCE SHAREHOLDERS

Class B Preference Shareholders	Number of Class B Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	1,588,550	15.89
2. United Overseas Bank Nominees (Private) Limited	461,700	4.62
3. HSBC (Singapore) Nominees Pte Ltd	360,200	3.60
4. DBS Nominees (Private) Limited	275,900	2.76
5. NTUC Fairprice Co-Operative Ltd	120,000	1.20
6. Raffles Nominees (Pte.) Limited	97,500	0.98
7. TM Asia Life Singapore Ltd.	65,000	0.65
8. Liew Yeow Weng	52,900	0.53
9. The Lotus Sanctuary Hospitality Pte Ltd	50,000	0.50
10. Merrill Lynch (Singapore) Pte. Ltd.	40,800	0.41
11. DB Nominees (Singapore) Pte Ltd	40,000	0.40
12. BNP Paribas Nominees Singapore Pte Ltd	35,450	0.35
13. Tan Boy Tee	35,000	0.35
14. Liauw Samin	32,500	0.33
15. UOB Kay Hian Private Limited	30,200	0.30
16. OCBC Securities Private Limited	30,000	0.30
17. Ong Geok Eng	30,000	0.30
18. Seapac Investment Pte Ltd	30,000	0.30
19. Lim Earn Sian	30,000	0.30
20. NTUC Thrift & Loan Co-Operative Limited	28,000	0.28
Total	3,433,700	34.35

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class B Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 1 March 2010

CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares.

NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 1 March 2010 is 2,305.

VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class E Preference Shareholders	%	Number of Class E Preference Shares Held	%
1 – 999	1,541	66.85	489,540	9.79
1,000 – 10,000	712	30.89	1,892,250	37.85
10,001 – 1,000,000	52	2.26	2,618,210	52.36
Total	2,305	100.00	5,000,000	100.00

TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Number of Class E Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	866,650	17.33
2. Pan-United Investments Pte. Ltd.	147,800	2.96
3. Infocomm Investments Pte Ltd	143,000	2.86
4. E M Services Private Limited	137,800	2.76
5. HSBC (Singapore) Nominees Pte Ltd	133,900	2.68
6. DBS Nominees (Private) Limited	120,860	2.42
7. National Council of Social Service	80,000	1.60
8. Raffles Nominees (Pte.) Limited	75,700	1.51
9. United Overseas Bank Nominees (Private) Limited	62,300	1.25
10. Tan Chee Jin	55,000	1.10
11. DBSN Services Pte. Ltd.	37,300	0.75
12. NTUC Thrift & Loan Co-Operative Limited	35,000	0.70
13. DB Nominees (Singapore) Pte Ltd	32,500	0.65
14. AXA Insurance Singapore Pte Ltd	30,000	0.60
15. Hobee Print Pte Ltd	30,000	0.60
16. Phng Hooi Chay	30,000	0.60
17. Lee Cheok Yew	28,000	0.56
18. Tang Wee Loke	27,500	0.55
19. Titular Roman Catholic Archbishop of Singapore	26,000	0.52
20. Fu Mary	25,000	0.50
Total	2,124,310	42.50

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class E Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 1 March 2010

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 1 March 2010 is 6,078.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	643	10.58	284,718	0.07
1,000 – 10,000	3,389	55.76	14,076,963	3.56
10,001 – 1,000,000	2,022	33.27	153,008,206	38.65
1,000,001 and above	24	0.39	228,460,997	57.72
Total	6,078	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	67,483,541	17.05
2. Selat (Pte) Limited	53,879,531	13.61
3. Lee Rubber Company (Pte) Limited	18,564,085	4.69
4. Lee Foundation, States of Malaya	16,000,000	4.04
5. Singapore Investments (Pte) Limited	10,642,763	2.69
6. Lee Latex (Pte) Limited	8,609,432	2.18
7. United Overseas Bank Nominees (Private) Limited	8,604,808	2.17
8. Lee Foundation	7,080,009	1.79
9. Fraser And Neave, Limited	6,069,458	1.53
10. TM Asia Life Singapore Ltd.	4,000,000	1.01
11. Tokio Marine Insurance Singapore Ltd.	3,948,000	1.00
12. DBS Nominees (Private) Limited	3,919,768	0.99
13. Tan Chee Jin	3,000,000	0.76
14. Lee Plantations (Pte) Ltd	2,323,572	0.59
15. Island Investment Company (Private) Limited	2,301,287	0.58
16. Chong Chew Lim @ Chong Ah Kau	1,732,212	0.44
17. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. Lee Sang Ming	1,383,000	0.35
20. Kimanis Marine Pte Ltd	1,198,000	0.30
Total	224,119,559	56.62

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class G Preference Shares.